



Ho Chi Minh City, April 25, 2019

No. 07 /2019/TT-HDQT-BCG

STATEMENT
ANNUAL GENERAL MEETING 2019

Re.: Capital allocation in the issuance convertible bonds

To: Shareholders of Bamboo Capital Joint Stock Company

- *Pursuant to the Enterprise Law No. 68/2014/QH13 approved by the National Assembly of the Socialist Republic of Vietnam dated November 26, 2014 and guiding documents;*
- *Pursuant to the Charter of Bamboo Capital Joint Stock Company;*
- *Pursuant to the 2018 Financial Statements of Bamboo Capital Joint Stock Company audited by Southern Auditing and Accounting Financial Consulting Services Company Limited (AASCS);*
- *Based on the report on using capital from issuance of convertible bonds worth VND 280 billion.*

The Board of Directors would like to report the using of capital from separate issuance of convertible bonds VND 280 billion on October 15, 2018 as follows:

No.	Content	Realized amount (VND)
1	Proceeds from the convertible bond issuance according to the contents of the Resolution of the Extraordinary General Meeting of Shareholders No. 01/2018/NQ-DHDCD-BCG dated April 12, 2018	280,000,000,000
2	Amount disbursed into Hanwha - BCG Bang Duong Energy Joint Stock Company to perform the GAIA Solar Power Plant project under the forms of loans/investment cooperation/capital contribution increase (*) according to the contents of the Resolution of Extraordinary General Meeting of Shareholders No. 01/2018/NQ-DHDCD-BCG dated April 12, 2018	255,000,000,000
3	Amount disbursed to implement the contents of the Resolution of Extraordinary General Meeting of Shareholders No. 01/2018/NQ-DHDCD-BCG dated April 12, 2018	25,000,000,000

The Board of Directors would like to submit a proposal to the General Meeting of Shareholders for approval the use of the remaining amount as follows:

- The remaining amount will be used to supplement the contributed capital at BCG Energy JSC to invest in BCG Thanh Hoa Energy JSC for implementation of Hoa Huong Duong Solar Power Plant Project with the capacity of 50MW in Long An Province.

This Statement is respectfully submitted to the General Meeting of Shareholders for consideration, voting and approval./.

Recipients:

- *Shareholders of the Company;*
- *Filed: Board of Directorst, Supervisory Board, Legal Department.*

**FOR AND ON BEHALF OF
THE BOARD OF DIRECTORS
CHAIRMAN**

Signed & seal)

NGUYEN HO NAM